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Firm Advises on 19 Bank Acquisitions

Hunton & Williams LLP placed #1 in SNL Financial's league tables for bank and thrift legal advisers, by number of deals. SNL Financial is a multisector-focused information and research firm in the financial information marketplace.

The firm's Financial Institutions Corporate and Regulatory lawyers advised on 19 bank acquisitions in 2007.

Over the past eleven years, the lawyers of the Financial Institutions Corporate and Regulatory group have participated in over 200 banking merger and acquisition transactions.

Over the past six years the attorneys of our Financial Institutions Corporate and Regulatory group have assisted clients with over 200 offerings of trust preferred securities and over 50 other public and private offerings of debt and equity securities, raising a total of over \$2.5 billion.

The lawyers of our Financial Institutions Corporate and Regulatory group have assisted over 100 new bank charter organizing groups in 25 states in the past nine years, and worked with approximately 10% of all new bank charters in 2006.

The lawyers of our Financial Institutions Corporate and Regulatory group have assisted over 100 banking companies with corporate reorganization transactions to achieve eligibility to elect Subchapter S tax treatment.

Hunton & Williams LLP provides legal services to corporations, financial institutions, governments and individuals, as well as to a broad array of other entities. Since our establishment more than a century ago, Hunton & Williams has grown to more than 1,000 attorneys serving clients in 100 countries from 19 offices around the world. While our practice has a strong industry focus on energy, financial services and life sciences, the depth and breadth of our experience extends to more than 60 separate practice areas, including bankruptcy and creditors rights, commercial litigation, corporate transactions and securities law, intellectual property, international and government relations, regulatory law, products liability, and privacy and information management. For more information about Hunton & Williams, visit our website at www.hunton.com.

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