

5th Annual Reps & Warranties & Transactional Liability Insurance ExecuSummit



A Comprehensive Day and a Half Reps & Warranties -Transactional Liability Insurance Conference That Will Bring You a Wealth of Strategic Intelligence

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May 18 & 19, 2021

Uncasville, CT

Practical Advice & Tips * Latest Developments & Trends * Case Studies
Networking * Industry Insight * Essential Business Intelligence



Join us at the Mohegan Sun Convention Center & Hotel in Uncasville, CT on May 18 & 19, 2021 for the day and a half, high-impact 5th Annual Reps & Warranties & Transactional Liability Insurance ExecuSummit.

ExecuSummit producers are in the forefront of the Reps & Warranties & Transactional Liability Insurance industry, monitoring & researching emerging issues and trends and bringing this strategic intelligence to you as it is developing.

Our distinguished presenters have pooled their expertise to provide you with the essential Reps & Warranties & Transactional Liability Insurance intelligence you need to know.

Have a specific question? Our Q&A sessions will provide numerous opportunities to ask the experts.

This ExecuSummit will give you a unique perspective and the ability to see trends and patterns emerge.

An ExecuSummit is not a trade show. This educational event was specifically designed for Reps & Warranties & Transactional Liability Insurance professionals. This summit is a unique opportunity to get the information you need to succeed in this rapidly changing environment.

Our Venue, The Mohegan Sun - provides us with a state-of-the-art conference center and also offers luxurious hotel rooms with preferred overnight rates for ExecuSummit attendees.

Register Today! 5th Annual Reps & Warranties & Transactional Liability Insurance ExecuSummit will provoke strategic thinking, give you new insight, open new channels of information & provide you with opportunities to meet & exchange ideas with your peers, key industry executives & leaders.

5th Annual Reps & Warranties & Transactional Liability Insurance ExecuSummit Co-Chairs



Kevin M. Mattessich
Managing Partner
New York City Office
Kaufman Dolowich Voluck LLP



Navine Aggarwal
Executive Vice President
Head of M&A Insurance
Ethos



Nancy M. Reimer
Partner
Freeman Mathis & Gary



PROGRAM AGENDA – Day 1 Tuesday, May 18, 2021

8:30 AM – 9:15 AM – Registration Opens



Networking Breakfast

9:15 AM – Welcome and Opening Remarks

9:20 AM

Reps & Warranties Underwriting Trends

A.J. Kritzman
 Senior Underwriter, Transactional Risk Insurance
 Tokio Marine HCC

Nick Tuliebitz, Esq.
 Co-Head of M&A Insurance - North America
 AssuredPartners

Simone Bonnet
 VP Underwriter, M&A
 Hamilton Insurance Group, Ltd

10:10 AM – Presentation Ends.

10:10 AM

Tax Liability Insurance Update - State of the Market

Roy Reynolds
 Divisional SVP
 Great American Insurance

Jessica Harger
 Senior Vice President
 Aon Transaction Solutions

Justin Pierce Berutich
 SVP – Head of Tax
 Euclid Transactional, LLC

Peter Wells
 Head of Tax and General Counsel
 VALE Insurance Partners

11:00 AM – Presentation Ends

11:00 AM



Morning Networking Break

11:15 AM

Reps & Warranties Claims Trends: Where Are the Claims Coming From – Hot Button Issues

Moderator: Kevin Mattessich
Managing Partner, New York Office
Kaufman Dolowich & Voluck LLP

Rikki Usinger
Head of Claims
Vale Insurance

Stephen P. Davidson, Esq.
Managing Director
Aon Transaction Solutions

Jared J. Bourgeois
PwC | Director
PricewaterhouseCoopers Advisory Services LLC

12:05 PM – Presentation Ends.

12:05 PM –



Networking Luncheon

1:00 PM

Where R&W Insurance is Going: Thoughts and Insights into the Future of the Product

Moderator: Navine Aggarwal
Executive Vice President, Head of M&A Insurance
Ethos Specialty Insurance Services, LLC

Sean P. Crnkovich
Managing Director
Marsh JLT Specialty

David E. Barrett
Partner
Norton Rose Fulbright US LLP

Michael Wakefield
Senior Vice President
Transactional Insurance Practice Leader
CAC Specialty

1:50 PM – Presentation Ends.

1:50 PM

Transactional Coverage: Policyholders Expectations

Joseph Laws
Head of M&A Insurance, North America
Mergers & Acquisitions
XL Catlin - AXA XL

Nick Tuliebitz, Esq.
Co-Head of M&A Insurance - North America
AssuredPartners

John McNally
Managing Director
Transaction Advisory Group
NFP

Megan Quail
Senior Vice President & Underwriter
VALE Insurance Partners

2:40 PM – Presentation Ends

2:40 PM –



Afternoon Networking Break

3:00 PM

Healthcare Transactions: What is Insurable?

Jeffrey W. Mittleman
Partner
Holland & Knight LLP

Brian Thede
Senior Vice President, Healthcare
Ethos Specialty Insurance Services, LLC

Peter de Boisblanc
V.P., Transactional Risk, U.S. Practice Leader
HUB

Ben Welch
SVP/Underwriter
BlueChip Underwriting Services

3:50 PM – Presentation Ends

3:50 PM**Breaking Down Financial Statement Claims**

Matthew Grosack
Partner
Holland & Knight LLP

Nancy M. Reimer
Partner
Freeman Mathis & Gary

Brett E. Burgan, CPA/CFE, CIRA
Partner, Transaction and Litigation Services
Daszkal Bolton LLP

4:40 PM – Presentation Ends.**4:40 PM** – Day 1 Closing Comments**4:45 PM**

Networking Cocktail Reception

5:45 PM – Day One Concludes.
**Program Agenda – Day-2:
Wednesday, May 19, 2021**
8:00 AM – 8:55 AM –

Networking Breakfast**8:55 AM** – Welcome and Opening Remarks**9:00 AM**
**Managing Risk Not Covered By or
Limited Cover Provided Under RWI
(Accounts Receivable, Pollution, Cyber, etc.)**

Garry Gordon
Divisional Senior Vice President -
Mergers & Acquisitions Liability
Great American Insurance Group

Jonathan Gilbert
SVP, Managing Director
Alliant Insurance Services, Inc.

Bryce Guingrich
Chief Underwriting Officer
VALE Insurance Partners

9:50 AM – Presentation Ends.**9:50 AM****Transaction Marketplace: A Global Perspective**

Jay Rittberg
Managing Principal
Euclid Transactional, LLC

William M. Monat
Global Head of M&A
Mosaic

David Haigh
Managing Director
Atlantic Global Risk LLC

10:40 AM – Presentation Ends.**10:40 AM**
Networking Break**11:00 AM****Case Law Relevant to R&W Insurance Recovery**

Ai Tajima
Partner
Goodwin Procter LLP

Syed S. Ahmad
Partner
Hunton Andrews Kurth

Peter de Boisblanc
V.P., Transactional Risk, U.S. Practice Leader
HUB

11:50 AM – Presentation Ends.**11:50 AM** – Closing Remarks**12:00 PM** – ExecuSummit Concludes.**Register Today – Secure On-Line Registration**

Please visit: www.ExecuSummit-Registration.com
Our secure, easy-to-use site lets you register online 24/7.
The registration page will give you access to our
256-Bit SSL registration form

Our Venue: The Mohegan Sun is prepared and ready to welcome us back safely.

Our venue has developed and implemented first-in-class standards and safety measures consistent with or exceeding guidelines by state and federal officials.

These measures have been endorsed by their Chief Medical Director and Tribal Health Department and will continuously be moderated as necessary to ensure the highest level of safety for guests and team members.

About ExecuSummit

- **ExecuSummit:** Fresh, high-impact, interactive, informative events & workshops, designed with what's important to you and your industry.
- Designed to provide you with maximum information without keeping you away from the office for a long period of time.
- Industry outlooks, informative speakers, timely and strategic intelligence, what works, what does not, case studies, think-tanks, Q&A's, Plus, unprecedented formal and informal networking opportunities.

What Other Insurance Industry Professionals Have Said About Our Summits:

"I was impressed with the speakers. They truly are reputable in their specialties & The seminar was indeed very informative"

Travelers

"I found the sessions to be informative and insightful, big thumbs-up to all of the presenters."

GenRe

"I really found the seminar to be both enlightening & informative."

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Continuing Legal Education

We will apply for CLE credits in PA, which via reciprocity provides credits for NY, NJ and CA for the 5th Annual Reps & Warranties and Transactional Liability Insurance ExecuSummit

Please contact CLE@ExecuSummit.com with any questions you have regarding continuing legal education credits.

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CONFERENCE LOCATION & HOTEL INFORMATION

 You're closer than you think 
to one of the world's top destinations.



1 Mohegan Sun Blvd, Uncasville, CT 06382

www.mohegansun.com

Located in Connecticut, the heart of scenic New England, Mohegan Sun's hotel accommodations are nothing less than extraordinary. With 1,563 luxury guest rooms and suites, the hotel towers at Mohegan Sun has been expertly designed to set a new standard of excellence. Measuring a minimum of 450 square feet, each room contains either a king or two double queen beds, relaxing lounge chairs and spacious marble bathrooms. Special needs are easily accommodated and child care services are available.

**Centrally Located between New York City and Boston.
Over 300 direct flights daily**

ExecuSummit has set up a limited number of preferred rate rooms at our host hotel. Our preferred rate is \$159.00 plus applicable taxes & fees. Single/Double occupancy.

Your ExecuSummit registration confirmation will provide our preferred rate code with contact information for telephone and online reservations.

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As a premier destination worldwide, Mohegan Sun includes:

- Two luxury hotel towers with a total of 1,563 rooms
- More than 300,000 square feet of gaming excitement, including smoke-free areas.
- Two world-class spas.
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- Over 40 restaurants, bars and lounges.
- A 17,500 square-foot outdoor sun terrace.
- 3-story crystal mountain.
- A 55-foot indoor waterfall.
- An electrifying water wall.

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Hotel airport shuttle, town car & limo service is available from Bradley International Airport in Hartford and T.F. Green International Airport in Warwick, RI. The fees are much less than a local taxi service.

Reservations Info: <http://mohegansun.com/getting-here/limo.html>

**Or calling Mohegan Sun's Transportation Services
reservation Center at 888-320-4577**

Info on Plane, Train, Ferry & Bus and Driving Directions:
All Options: http://www.mohegansun.com/getting_here/

T.F. Green International Airport - Warwick, RI
(approx. 60 miles)
Fee based - Shuttle Service Available
<http://www.pvdairport.com/>

Bradley International Airport - Hartford, CT - (approx. 58 miles)
Fee based - Shuttle Service Available
<http://www.bradleyairport.com/home/>

Amtrak to New London, CT - (approx. 15 minute cab ride to hotel)
<http://www.amtrak.com/servlet/ContentServer?pagename=Amtrak/HomePage>

Metro-North to New Haven, CT - Taxi Service to Hotel
<http://www.mta.info/>

**These links are also available on this event's website. You can
access the event website by visiting: ExecuSummit.com**

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**Mohegan Sun is a named a
2017 Conde' Nast Readers' Choice Winner**



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The Earlier You Register the More You Save:

**General Session: Tuesday & Wednesday
May 18 & 19, 2021**

ExecuSummit Registration:\$ 995.00

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- 1) 24/7 SECURE ONLINE: www.ExecuSummit-Registration.com
- 2) E-MAIL: Scan and send to registration@execusummit.com
- 3) FAX: (866) 440-5608- 24/7
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Registration for this ExecuSummit includes presentation documentation provided by speakers, delegate post materials, breakfast, Networking luncheon & refreshment breaks & cocktail reception. Registration fee is accepted in the form of a company check, Visa, MasterCard, American Express. All payments are to be in U.S. Dollars. Please make checks payable to ExecuSummit.
Dress Attire: Business Casual.

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CANCELLATIONS / REGISTRATION TRANSFERS

Should you be unable to attend, a prompt refund less an administrative fee of \$150 will be made for cancellations received in writing by April 19, 2021. There will be no refunds due to cancellations received after April 19, 2021. Non-Payment does not constitute a cancellation. You may transfer your registration anytime without admin fee. In the unlikely event this program is cancelled, ExecuSummit is not responsible for any airfare, hotel or other costs incurred by registrants. Every effort is made to ensure the speakers in our agenda appear, but speakers, agenda & other events are subject to change without notice.

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EVENT VENUE – LOCATION INFORMATION

Mohegan Sun - 1 Mohegan Sun Blvd, Uncasville, CT 06382

**ExecuSummit Preferred Rate:
\$159.00 per night, plus taxes**

Room Reservations: 866-708-1340
Please use preferred rate code: EXSU21B

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FOR ADDITIONAL ATTENDEES**

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